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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney and Counselor at Law	New York, Second Dep.	1980
	U. S. District Court, SDNY	9/2/80
	U. S. District Court, EDNY	9/10/80
	U.S. Tax Court	12/15/80
	U.S. Court of Appeals, 2 nd Cir.	10/15/81
Mediator	Institute for Conflict Management	6/28/94

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
NY State Bar Association Executive Committee-Business Law Section		Active
Association of Commercial Finance Attorneys		Inactive
American Bankruptcy Institute		Inactive

III. General professional experience:

Accomplished corporate and private practice attorney offering a broad range of experience and expertise in all corporate matters pertaining to domestic and international business transactions, bankruptcy, litigation and workouts.

My background and experience is in representing middle sized companies on transactional and business related matters, including corporate finance, asset-based lending, real estate, SBA Loans and commercial litigation.

I have a strong background in asset-based lending and equipment leasing, having spent several years at a major financial institution as co-head of the asset recovery and workout group, dealing with all types of machinery, equipment, vehicles, vessels and aircraft.

Presently, I am head of a general law practice, which also deals in commercial, industrial and residential real estate, building and construction development and foreclosures. I also represent several major shopping center developers and commercial landlords.

IV. General pertinent experience:

V. Mediation training:

Completed course and training given by Institute for Conflict Management at US Bankruptcy Court, SDNY 6/28/94.

I have also participated in several mediations in various bankruptcy cases before the Court.

VI. Pertinent bankruptcy training:

I have been a corporate bankruptcy attorney for over 19 years with extensive experience in both debtor and creditor representation, loan and debt restructuring and workouts, chapter 11 reorganizations, and litigation of small to medium-sized companies.

VII. General pertinent business or legal experience: See Above.